

From factory to frontline: Accelerating defense innovation



Forging tomorrow's defense, today.



Engineering, production and innovation cycles don't meet rising demand

Countries are raising defense budgets to meet NATO targets and bolster national security.

20%

Last year, 10 European NATO members **increased their defense budgets by more than 20%**.²



Defense is among the top three most targeted industries globally

Legacy systems are vulnerable to evolving digital threats and limit operational agility.¹

1,598

attacks weekly in the military sector.³



Strategic autonomy is compromised

Outdated systems and reliance on non-EU infrastructure are slowing progress and compromising strategic autonomy.

80%

of organizations worldwide agree that outdated technology is holding back innovation and progress.⁴



Your trusted strategic partner in transforming defense engineering and modernizing secure, resilient production and infrastructure

NTT DATA empowers defense organizations to accelerate innovation and modernization, scale operations and secure critical assets.

We work with you to deliver resilient, future-ready solutions.



Accelerate innovation and production at mission-critical speed

- Boost production efficiency and operational resilience with AI and machine learning
- Enable the real-time simulation of defense equipment for performance optimization
- Modernize legacy systems and enable 5G and IoT for smart manufacturing and smart military bases
- Shift from hardware to software-defined infrastructure to drive speed and agility



Outmatch the threats with defense-grade cybersecurity

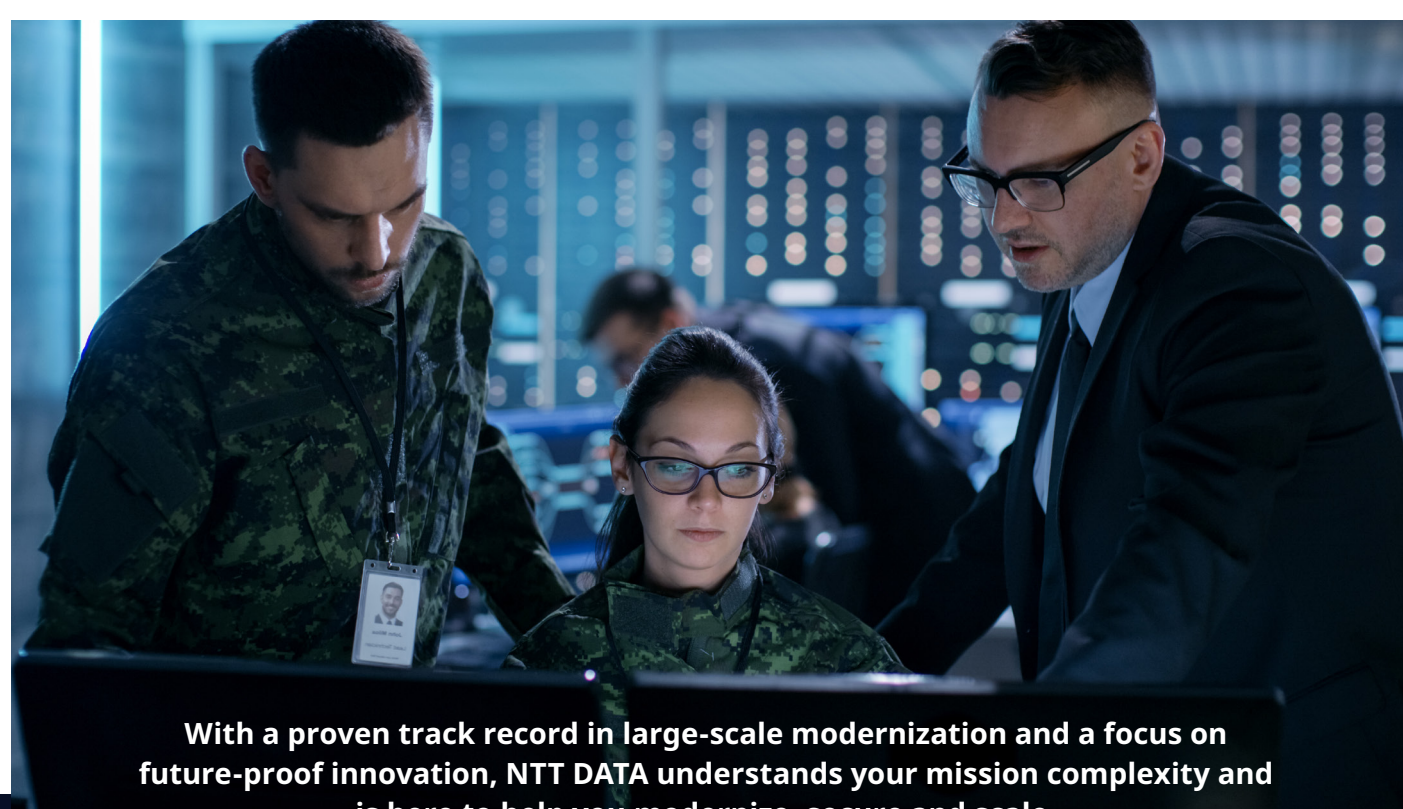
- Embed advanced cybersecurity into every layer of operations and deployment
- Build modern, connected and self-healing infrastructures
- Ensure data visibility and compliance within national and regional borders
- Leverage secure, high-speed data-sharing platforms for military units



Gain control and resilience through data autonomy and infrastructure independence

- Embed intelligent infrastructure across all layers of the defense ecosystem
- Securely store and process classified military data with secure private clouds and trusted data center solutions, based in Europe
- Be assured of traceability and adaptive security
- Protect military networks and data from cyberthreats
- Implement advanced encryption methods to protect classified data

Innovate without disruption



With a proven track record in large-scale modernization and a focus on future-proof innovation, NTT DATA understands your mission complexity and is here to help you modernize, secure and scale.

Leader

in the Everest Group 5G Engineering Services PEAK Matrix® Assessment 2025⁵

30+ years

of cybersecurity experience, building stakeholder trust and securing our clients' environments

25PB+ data

analyzed every day and 20M+ data sources monitored across IT, cloud, OT, IoT and telco environments

4th largest IP

backbone worldwide for global internet traffic that ensures early signals and threat alerts

6 million assets

are managed for 6,000 clients, across 5 continents by our secure-by-design global network



Find out more about NTT DATA's defense solutions:

[Learn more](#)

Visit nnttdata.com to learn more.

NTT DATA is a global innovator of digital business and technology services, helping clients innovate, optimize and transform for success. As a Global Top Employer, we have experts in more than 50 countries and a robust partner ecosystem. NTT DATA is part of NTT Group.

¹ Check Point Software. [Cyber security Report 2024](#). Check Point Software. February 2025.

² NATO. [Defence Expenditure of NATO Countries \(2014-2024\)](#). NATO. 2024

³ CEE Multi-Country News Center. [Governments are in the top 3 most targeted sectors worldwide](#). CEE Multi-Country News Center. February 5, 2025.

⁴ NTT DATA. 80% of organizations agree that inadequate or outdated technology is holding back innovation. NTT DATA. June 13, 2024.

⁵ Everest Group 5G Engineering Services PEAK Matrix® Assessment, August 27, 2025.

Licensed extracts taken from Everest Group's PEAK Matrix® Reports, may be used by third parties for use in their own marketing and promotional activities and collateral. Selected extracts from Everest Group's PEAK Matrix® reports do not necessarily provide the full context of our research and analysis. All research and analysis conducted by Everest Group's analysts and included in Everest Group's PEAK Matrix® reports is independent and no organization has paid a fee to be featured or to influence their ranking. To access the complete research and to learn more about our methodology, please visit Everest Group PEAK Matrix® Reports.